



## ASX ANNOUNCEMENT

### LETTER TO SHAREHOLDERS AND CHIEF EXECUTIVE OFFICER VIDEO INTERVIEW

**SYDNEY, Tuesday 13 February 2018:** Attached is a letter to the shareholders of **Managed Accounts Holdings Limited (ASX: MGP)** regarding a video interview with the Company's Chief Executive Officer, David Heather.

For further information, please contact:

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Investor Relations  
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13 February 2018

Dear Shareholder,

**Managed Accounts Holdings CEO, David Heather discusses the December 2017 Quarterly Update and Merger with Linear Financial Holdings Pty Ltd (Linear)**

Managed Accounts Holdings Limited (ASX: MGP, or the Company) one of Australia's leading managed account and investment administrators, is pleased to announce a Finance News Network interview with CEO David Heather.

In this CEO Interview, David Heather discusses:

- the rationale for the merger with Linear merger that has enabled MGP FUA to exceed \$12.3 billion as at 31 December 2017
- benefits and financial impacts of the Linear merger
- highlights from the December 2017 Quarterly Business Update including record net inflows for the pre-merger MGP business, initial reported net inflows for Linear products and services and execution of four new Memorandums of Understanding
- structural shifts occurring in the industry.

The Financial News Network interview is available at the below link:

<http://www.finnewsnetwork.com.au/MediaCenter/MediaCenterMobile.aspx?Site=FNN1138>

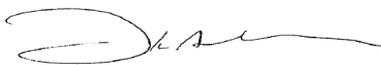
Research Reports published by Shaw and Partners and Veritas Securities are available on our website.

Thank you for your continued support of our Company. Please direct any queries to:

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Regards



Don Sharp  
Executive Chairman

This release contains forward-looking statements and information that are necessarily subject to risks, uncertainties and assumptions. Many factors could cause actual results, performance or achievements of the Company to be materially different from those expressed or implied in this release including, amongst others, changes in general economic and business conditions, regulatory environment, results of advertising and sales activities, competition, and the availability of resources. Should one or more of these risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary materially from those described in this release. Except as required by law, the Company assumes no obligation to update or correct the information in this release. To the maximum extent permitted by law, the Company and its subsidiaries and officers do not make any representation or warranty as to the likelihood of fulfilment of any forward-looking statements and disclaim responsibility and liability for any forward-looking statements or other information in this release. This release should be read in conjunction with the Company's other ASX announcements and releases.