

ASX Company Announcement
Date of Release: 30th January 2015

Notes to Appendix 4C

Managed Accounts Holdings Limited (ASX: MGP) advises that it has the following liquid assets in addition to the cash cheque accounts identified in the attached Appendix 4C:

- A) 11am cash deposit with Bank of \$1,319,124.69
- B) Short-term deposits with Bank of \$4,800,000

These liquid assets are treated as investments.

For further information please contact:

David Heather
Chief Executive Officer
Managed Accounts Holdings Limited
Mobile: 0418 439 570

Don Sharp
Executive Chairman
Managed Accounts Holdings Limited
Mobile: 0419 632 315

About Managed Accounts Holdings Limited

Managed Accounts Holdings Limited is listed on the Australian Securities Exchange (ASX: MGP) and is a financial services company established in 2004. Its focus as a specialist managed account provider allows it to create, operate and administer customised managed discretionary account solutions for a growing number of Australia's leading financial advisers, Australian Financial Services Licensees and fund managers using best-of-breed globally sourced technology and custodian. The Company was previously known as Investment Administration Services. For further information, please visit: www.managedaccounts.com.au

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Managed Accounts Holdings Limited

ABN

34 128 316 441

Quarter ended ("current quarter")

31 December 2014 (Quarter 2)

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (..... months) \$A'000
1.1 Receipts from customers	887	1564
1.2 Payments for (a) staff costs (b) advertising and marketing (c) research and development (d) leased assets (e) other working capital	(543) (295)	 (539)
1.3 Dividends received	53	106
1.4 Interest and other items of a similar nature received	(0)	(0)
1.5 Interest and other costs of finance paid	900	900
1.6 Income taxes paid		
1.7 Other (provide details if material)-Maturity of Term Deposit		
Net operating cash flows	1002	1001

+ See chapter 19 for defined terms.

Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

		Current quarter \$A'000	Year to date (.....months) \$A'000
1.8	Net operating cash flows (carried forward)	1002	1001
Cash flows related to investing activities			
1.9	Payment for acquisition of:		
	(a) businesses (item 5)		
	(b) equity investments		
	(c) intellectual property		
	(d) physical non-current assets	(6)	(15)
	(e) other non-current assets		
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)		
	(b) equity investments		
	(c) intellectual property		
	(d) physical non-current assets	(6)	(6)
	(e) other non-current assets		
1.11	Loans to other entities		
1.12	Loans repaid by other entities		
1.13	Other (provide details if material)-Bank Deposit	(1319)	(7019)
	Net investing cash flows	(1331)	(7040)
1.14	Total operating and investing cash flows	(329)	(6039)
Cash flows related to financing activities			
1.15	Proceeds from issues of shares, options, etc.		
1.16	Proceeds from sale of forfeited shares		
1.17	Proceeds from borrowings		
1.18	Repayment of borrowings		
1.19	Dividends paid	(270)	(270)
1.20	Other (provide details if material)		
	Net financing cash flows	(270)	(270)
	Net increase (decrease) in cash held	(599)	(6309)
1.21	Cash at beginning of quarter/year to date	716	6426
1.22	Exchange rate adjustments to item 1.20		
1.23	Cash at end of quarter	117	117

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	21
1.25	Aggregate amount of loans to the parties included in item 1.11	

1.26 Explanation necessary for an understanding of the transactions

Director Fee

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

+ See chapter 19 for defined terms.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	117	
4.2 Deposits at call		
4.3 Bank overdraft		
4.4 Other (provide details)		
Total: cash at end of quarter (item 1.23)	117	

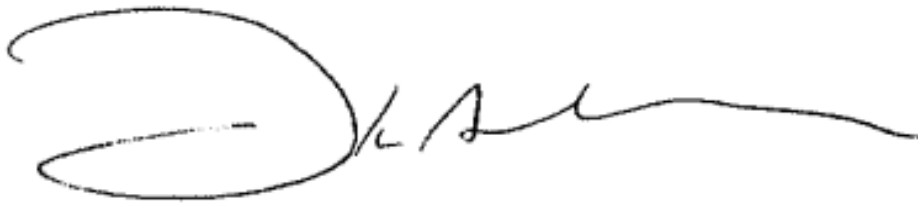
Acquisitions and disposals of business entities

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity		
5.2	Place of incorporation or registration		
5.3	Consideration for acquisition or disposal		
5.4	Total net assets		
5.5	Nature of business		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

+ See chapter 19 for defined terms.



Sign here: Date: 30 January 2015
(Director)

Print name: Donald Kenneth Sharp

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.