

ASX Announcement
Date of Release: 23 November 2017

Proposed Option Offer under Executive Share Option Plan

Managed Accounts Holdings Limited (**MGP or Company**) advises that the board of the Company (**Board**) has approved the offer to the Company's Head of Risk and Compliance and Company Secretary (Craig Giffin) of 1,000,000 options under the Company's Executive Share Option Plan (**Executive Plan**) on the following terms subject to the Executive Plan rules:

- a) each option gives the right to subscribe for or acquire one ordinary share in the Company (**Option**);
- b) nil consideration is payable for the Option grant;
- c) exercise price is \$0.35 per Option;
- d) Options vest in 3 separate equal tranches on 31 July 2018, 31 July 2019 and 31 July 2020 but subject to the satisfaction of specific exercise conditions associated with the performance of the Head of Risk and Compliance; and
- e) exercise period ends 4 years after the date of grant of the Options.

A summary of the Executive Plan rules was disclosed in the Company's notice of annual general meeting on 1 September 2017.

The purpose of the proposed offer of Options under the Executive Plan is to enable the Company and its subsidiaries to attract and retain skilled executives.

The Company will not seek shareholder approval in relation to the proposed grant of Options.

For further information please contact:

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