

2 November 2017

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Managed Accounts Holdings Limited – Share Purchase Plan – Cleansing Notice

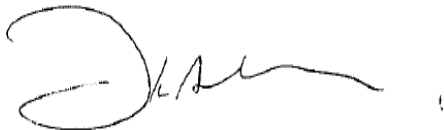
On Thursday, 12 October 2017, Managed Accounts Holdings Limited (**MGP** or **Managed Accounts**) announced that it was intending to make an offer (**Offer**) to eligible shareholders to participate in MGP's Share Purchase Plan (**SPP**), pursuant to which eligible shareholders who held shares in MGP as at 7.00pm (AEDT) on Wednesday 11 October 2017, would be able to purchase up to \$15,000 worth of new fully paid ordinary shares in MGP (**Shares**).

Managed Accounts will be making the Offer to eligible shareholders on Thursday 2 November 2017 by the despatch of Offer documents.

MGP gives notice pursuant to ASIC Class Order [CO 09/425]:

1. MGP will be issuing Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
2. this notice is provided in accordance with ASIC Class Order [CO 09/425];
3. as at the date of this notice, MGP has complied with the provisions of Chapter 2M of the Act as they apply to MGP and section 674 of the Act; and
4. as at the date of this notice, there is no information that is excluded information (as that term is used in sections 708A(7) and (8) of the Act) in relation to MGP.

Yours faithfully



Don Sharp
Chairman
Managed Accounts Holdings Limited